



Making a Planned Gift to the Leonine Forum

Thank you for considering making the Leonine Forum part of your legacy. One of the easiest ways to do this is to include the Leonine Forum in your will or estate plans. Doing so will help recruit the next generation of leaders, equip them with a deep understanding of the Church's social teaching, and mobilize them to revitalize the Church and transform the culture.

SAMPLE BEQUEST LANGUAGE

UNRESTRICTED GENERAL BEQUEST

I give, devise and bequeath the sum of \$ _____ to **the Leonine Forum**, a nonprofit organization incorporated in the District of Columbia, its principal office being located at 1501 K. Street, N.W., Washington, D.C. 20005. This gift is for the general use of the Leonine Forum.

GIFT FOR SPECIFIC PURPOSE

I give, devise, and bequeath the sum of \$ _____ OR all my right, title, and interest in and to _____ (describe property) to **the Leonine Forum**, a nonprofit organization incorporated in the District of Columbia, its principal office being located at 1501 K. Street, N.W., Washington, D.C. 20005. This gift is for the purpose of (describe Leonine Forum program). If at some time in the future this purpose no longer exists, the Trustees may use the funds for any purpose that, in their opinion, most nearly approximates the Donor's stated purpose.

GIFT OF RESIDUE

I give, devise, and bequeath my residuary estate, which is all the rest, residue and remainder of the property owned by me at my death, real and personal and wheresoever situated, to **the Leonine Forum**, a nonprofit organization incorporated in the District of Columbia, its principal office being located at 1501 K. Street, N.W., Washington, D.C. 20005.

CONTINGENT GIFT OF RESIDUARY ESTATE

I devise and bequeath the residue of the property owned by me at my death, real and personal and wheresoever situated, to my wife (or husband), if she/he survives me, otherwise, to **the Leonine Forum**, a nonprofit organization incorporated in the District of Columbia, its principal office being located at 1501 K. Street, N.W., Washington, D.C. 20005.

AMOUNT OF GIFT DEPENDENT ON SIZE OF ESTATE

I give, devise and bequeath the sum of \$ _____ or _____ percent of my adjusted gross estate as finally determined for federal estate tax purposes, whichever is greater (or lesser), to **the Leonine Forum**, a nonprofit organization incorporated in the District of Columbia, its principal office being located at 1501 K. Street, N.W., Washington, D.C. 20005.

The Leonine Forum is a nonprofit organization under section 501(c)(3) of the Internal Revenue Code. Our tax identification number is 82-0932756. The name and address to include in your as beneficiary in your will, trust, codicil, and financial documents is:

The Leonine Forum
1501 K St., N.W., Suite 175
Washington, D.C. 20005

The above examples are samples only. Please consult with your attorney or advisor when making a bequest or other planned gift to ensure that your wishes are carried out properly.

We are always available to answer questions or help arrange a planned gift to the Leonine Forum. The Leonine Forum recommends that you consult with your attorney or tax advisor for the various legal and tax benefits as well as any restrictions that may apply to your specific situation.

If you have additional questions, please contact:

Abigail Galván
Director of Development
Leonine Forum
1501 K St. NW, Suite 175
Washington, DC 20005
Phone: 469.733.0453

Thank you for considering the Leonine Forum in your planned giving!