



Making a Stock Donation

To donate stock to the Leonine Forum, please use the following information:

Broker: **Morgan Stanley Smith Barney**
Firm DTC: **0015**
ATTN: **Sean Kearns**
Account Name: **The Leonine Forum, Inc.**
Account Number: **689-025978**
Tax ID: **82-0932756**

Important Notes

When securities are transferred electronically, your name is not typically included in the transfer information. *We ask that you please contact us to inform us of the **name of security, number of shares, and the date of transfer** in order to promptly and accurately complete your gift.*

Valuing a Gift of Stock

The value of a charitable gift of stock is determined by taking the mean between the high and low stock price of on the date of the gift. Mutual fund shares are valued using the closing price for the fund on the date of the gift.

Contact Us

To inform the Leonine Forum of a transfer, or for additional information or assistance, please contact:

Abigail Galván
Director of Development
abi.galvan@leonineforum.org
469.733.0453

Thank you for your support!

The Leonine Forum is a 501(c)(3) charitable organization and charitable contributions are tax-deductible for income, gift, and estate taxes. Our federal employee identification number is 82-0932756.